



# St. Benedict Preparatory School

## Student Aid Form

### 2011-2012

**This form MUST be turned in no later than March 18th, 2011, to be considered in the first round of tuition assistance distribution.**

YOU WILL NEED TO INCLUDE THE FOLLOWING:

(Please note the required tax documentation)

1. This application form filled out in its entirety, *SIGNED AND DATED BELOW* by the Parent or Guardian listed in Section A and B.
2. The first two pages of your Federal Income Tax Form, if completed for 2010, or the processed 2009 Federal Income Tax Form. No other portion of your return or supporting documentation is necessary unless requested by St. Benedict Preparatory School.
3. Copies of all 2010 W-2 and tax statement forms if you can not provide the copies of your Federal Income Tax form as mentioned in No. 2.
4. If you do not file an IRS form 1040 and receive only non-taxable income we will need:  
Photocopies of your **2010 YEAR-END** Social Services statement (TANF, etc.) Food Stamp documentation, Housing Assistance documentation, Student Loans and/or grant documentation for parent's education, Social Security income statements showing **TOTAL AMOUNT** received in **2010** for **ALL** members of the household.
5. A LETTER EXPLAINING YOUR FINANCIAL SITUATION AND WHY YOUR FAMILY NEEDS TUITION ASSISTANCE MUST BE INCLUDED OR YOUR APPLICATION WILL NOT BE PROCESSED.

(IF ANY OF THE ABOVE IS MISSING, YOUR APPLICATION WILL NOT BE CONSIDERED COMPLETE)

Hand in to the St. Benedict Preparatory Main Office or Mail to: 3900 N. Leavitt, Chicago, IL 60618, Attn: Mr. Joe Accardi



# ST. BENEDICT PREPARATORY STUDENT AID FORM 2011-2012

**IMPORTANT: Print clearly and neatly with a ball point pen**

## A. Parent, Guardian or Other Adult (responsible for tuition)

## B. Parent, Guardian or Other Adult (responsible for tuition)

Check one:  Father  Mother  Stepfather  Stepmother  Other

Check one:  Father  Mother  Stepfather  Stepmother  Other

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Social Security Number \_\_\_\_\_ Age \_\_\_\_\_ (Area Code) Home Phone \_\_\_\_\_

Social Security Number \_\_\_\_\_ Age \_\_\_\_\_ (Area Code) Home Phone \_\_\_\_\_

Address \_\_\_\_\_ Apt # \_\_\_\_\_

Address \_\_\_\_\_ Apt # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

(Area Code) Work Phone \_\_\_\_\_ Email address \_\_\_\_\_

(Area Code) Work Phone \_\_\_\_\_ Email address \_\_\_\_\_

Employed by \_\_\_\_\_ How long? \_\_\_\_\_

Employed by \_\_\_\_\_ How long? \_\_\_\_\_

If you are self-employed, check this box

If you are self-employed, check this box

## C. DEPENDENTS

Please list your dependent children who will attend a school charging tuition: daycare, Pre-K, elementary school, secondary school, or college in the fall of 2011. Please list all dependent children in order of oldest to youngest, including college students. Indicate each dependent's relationship to Parent/Guardian A: child, foster child, grandchild, etc.

| #  | Dependent Last Name | Dependent First Name | MI | Age | Relationship to Parent A | Name of School Attending in 2011 | Grade in Fall 2011 | Amount we feel we can pay | Annual Tuition |
|----|---------------------|----------------------|----|-----|--------------------------|----------------------------------|--------------------|---------------------------|----------------|
| 1. |                     |                      |    |     |                          |                                  |                    |                           |                |
| 2. |                     |                      |    |     |                          |                                  |                    |                           |                |
| 3. |                     |                      |    |     |                          |                                  |                    |                           |                |
| 4. |                     |                      |    |     |                          |                                  |                    |                           |                |

Please check if additional dependents are listed on a separate sheet

## D. HOUSEHOLD INFORMATION

1. Number of individuals who will reside in your household during the 2011-2012 school year:

Parents/Guardians \_\_\_\_\_ Children \_\_\_\_\_ Other\* \_\_\_\_\_

If other, please explain relationship to parent \_\_\_\_\_

2. Current marital status of Parent/Guardian A:

- |   |  |  |
|---|--|--|
| a. <input type="checkbox"/> Single, never married | d. <input type="checkbox"/> Divorced*  | g. <input type="checkbox"/> Residing w/Significant Other |
| b. <input type="checkbox"/> Married               | e. <input type="checkbox"/> Remarried* | h. <input type="checkbox"/> Other                        |
| c. <input type="checkbox"/> Widowed               | f. <input type="checkbox"/> Separated* |  |

3. Do you receive or pay child support?  Receive \$ \_\_\_\_\_ per year  Pay \$ \_\_\_\_\_ per year  Neither

# E. TAXABLE INCOME

The **2010** federal tax return for student's household was:

- Filed  
 Not yet filed (See Required Documentation section)  
 I/we do not file. I/we only receive non-taxable income

|   | Actual 2009 | Actual 2010 |
|---|-------------|-------------|
| 1. Total number of exemptions claimed on Federal Income Tax form:   | 1. _____    | _____       |
| 2. Parent/Guardian 'A' total taxable income from W-2 wages (Only 'A')   | 2. _____    | _____       |
| 3. Parent/Guardian 'B' total taxable income from W-2 wages (Only 'B')   | 3. _____    | _____       |
| 4. Net business income from rentals, self-employment or other businesses<br>(See 2010 1040 lines 12, 17 and 18)   | 4. _____    | _____       |
| 5. Other non-work taxable income from unemployment, non-business, interest, dividends, and alimony income<br>(See 2010 1040 lines 8a, 9a-11, 13, 14, 15b, 16b, 19-21) (See 2010 1040A lines 8a-14b) | 5. _____    | _____       |
| 6. Allowable "Adjustments to Income" as reported on your IRS 1040, 1040A or 1040EZ<br>(See 2010 1040 line 36 or 1040A line 20)  | 6. _____    | _____       |
| 7. Total "Adjusted Gross Income" as reported on your IRS 1040, 1040A or 1040EZ<br>(See 2010 1040 line 37 or 1040A line 21)  | 7. _____    | _____       |
| 8. Total Tax Paid as reported on your IRS 1040, 1040A or 1040EZ<br>(See 2010 1040 line 60 or 1040A line 37)   | 8. _____    | _____       |
| 9. Medical/dental expenses as reported on Schedule A line 1 of 1040 form  | 9. _____    | _____       |

# F. NON-TAXABLE INCOME

List the **total amount** received from 1/1/10-12/31/10 for all household recipients

|   |                           |
|---|---------------------------|
| 10. Cash assistance (TANF)  | 10. \$ _____              |
| 11. Food Stamps   | 11. \$ _____              |
| 12. Social Security Income (SSA/SSD etc.) (Provide documentation for all household recipients)                        | 12. \$ _____              |
| 13. Student loans and/or grants received for PARENT's education.<br>(Not college attending dependents from section C) |                           |
| a. total received in <b>2010</b>  | a. \$ _____               |
| b. total used for household expenses  | b. \$ _____               |
| 14. Housing Assistance (Sec. 8, HUD, etc.)  | 14. \$ _____              |
| 15. Other non-taxable income (Workman's Comp., Disability, Pension/Retirement, etc.)                                  | 15. \$ _____              |
| 16. Loans/Gifts from friends or relatives   | 16. \$ _____              |
| 17. Personal Savings/Investment Accounts used for household expenses  | + 17. \$ _____            |
| <b>18. TOTAL NON-TAXABLE 2010 INCOME</b>  | <b>TOTAL 18. \$ _____</b> |

# G. HOUSING INFORMATION

## LIST TOTAL AMOUNT RECEIVED FROM 1/1/10-12/31/10 FOR ALL HOUSEHOLD RECIPIENTS

19. Do you rent or own your residence? (Circle One)      Own      Rent
20. If renting, what is the monthly rent?      20. \$ \_\_\_\_\_
- a. Amount paid by household      a. \$ \_\_\_\_\_ per month
- b. Amount paid by other sources      b. \$ \_\_\_\_\_ per month
21. If you own your residence:
- a. What is the current market value?      a. \$ \_\_\_\_\_
- b. What is the amount still owed,  
        including home equity loans?      b. \$ \_\_\_\_\_
- c. What is the mortgage payment?      c. \$ \_\_\_\_\_ per month

# H. ASSETS & INVESTMENTS (As of 12/31/10)

22. Total amount in checking and savings accounts      22. \$ \_\_\_\_\_
23. Total value of money market funds, mutual funds,  
    stocks, bonds, CD's or other securities      23. \$ \_\_\_\_\_
24. If you own real estate other than your primary residence,
- a. What is the fair market value?      a. \$ \_\_\_\_\_
- b. What is still owed?      b. \$ \_\_\_\_\_
25. Do you own a business?
- a. What is the fair market value?      a. \$ \_\_\_\_\_
- b. What is still owed?      b. \$ \_\_\_\_\_
26. What is the total NET business taxable income/loss?      26. \$ \_\_\_\_\_
27. If you own rental property: What was the total amount of  
    Rental Income received?      27. \$ \_\_\_\_\_